**Press release**
October 28, 2026

# Edenred successfully raises €800 million in a dual-tranche bond offering

**Edenred announces that it successfully issued on October 27 a €300m 2-year floating-rate note and a €500m 7.25-year fixed-rate bond.**

The floating-rate note will mature on 3 November 2028 with a coupon of three-month Euribor plus 75bp. The 7.25-year bond is due 3 February 2034, with an annual coupon of 4.75%. This dual-tranche issue received solid demand from a high-quality international base of investors, highlighting Edenred's credit standing.

The proceeds from this transaction will provide financing for general corporate purposes, including repayment of upcoming bond maturities.

This transaction strengthens the Group's liquidity and financial structure while extending the average maturity of its bond debt to 4.4 years (after repayment of the December 2026 and March 2027 bonds).

**Virginie Duperat-Vergne, Executive Vice President, Finance, said:** *"Edenred demonstrated once again its capacity to access the debt capital markets on different types of maturities and from a wide range of international bond investors. This €800m dual-tranche strengthens Edenred's financial profile while contributing to the roll-out of the Amplify$_{25\text{-}28}$ strategic plan."*

Edenred is rated A- with a stable outlook by Standard & Poor's.

BNP Paribas, JPMorgan and Société Générale acted as global coordinators. BofA Securities, Citi, HSBC, ING and Santander acted as joint active bookrunners.

**Edenred** is the global leader in Benefits & Engagement and Mobility.

With more than 1 million client companies across 44 countries, Edenred's platform gives more than 60 million users access to the services and products of more than 2 million partner merchants.

Edenred offers digital solutions dedicated to employees (meal vouchers, commuting, gift cards, wellness, rewards, and preferential offers), fleet managers (multi-energy solutions including EV charging, maintenance services, VAT refund services, tolls, and parking), and corporate payments (virtual cards).

Guided by Edenred's purpose, "Enrich connections. For good.", these solutions enhance employees' well-being and purchasing power and simplify the lives of professional drivers. They promote access to healthier food, more environmentally friendly products, and more sustainable mobility. Finally, they improve the attractiveness and efficiency of businesses while vitalizing the employment market and local economies.

Edenred's 12,000 employees are committed to making the world of work a connected ecosystem that is safer, more efficient and more responsible every day.

In 2025, thanks to its unique technology platform, Edenred generated a business volume of €49 billion, mainly through mobile applications, online platforms, and cards.

Edenred is listed on the Euronext Paris stock exchange and included in the following indices: CAC Next 20, CAC Large 60, Euronext 100, Euronext Tech Leaders, FTSE4Good, DJBIC Europe Index and DJBIC World index.

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