



Paris, 9 June 2023

Notice to holders of the €399,999,983.68 zero per cent. Sustainability-linked Senior Unsecured Bonds Convertible into New Shares and/or Exchangeable for Existing Shares (OCEANEs) due 2028 of Edenred SE (ISIN FR0014003YP6) (the “Bonds”)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).

Bondholders are hereby notified that, as a result of the payment to Shareholders of a Dividend in an amount of €1.00 per Share on 9 June 2023, pursuant to Condition 2.6.B.10 **the Conversion/Exchange Ratio shall be adjusted from 1.003 Share per each OCEANE to 1.007 Share per each OCEANE**, with effect from 9 June 2023.

Investor Relations

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