



Paris, 9 June 2023

**Notice to holders of the €499,999,997.70 zero per cent. Bonds  
Convertible into New Shares and/or Exchangeable for Existing Shares (OCEANEs) due 2024  
of Edenred SE (ISIN FR0013444395) (the “Bonds”)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).*

Bondholders are hereby notified that, as a result of the payment to Shareholders of a Dividend in an amount of €1.00 per Share on 9 June 2023, pursuant to Condition 2.6.B.10 the Conversion/Exchange **Ratio shall be adjusted from 1.001 Share per each OCEANE to 1.003 Share per each OCEANE**, with effect from 9 June 2023.

**Investor Relations**

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